

LABOUR MARKET RESILIENT TO SHOCKS

Despite the energy crisis and inflation, most companies are not planning layoffs

Q1 2023

ManpowerGroup
Employment
Outlook Survey



Demand for skilled people persists despite economic uncertainty



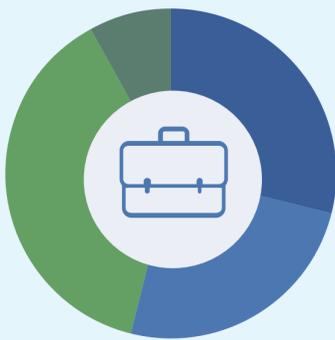
Most job vacancies are in the Financials & Real Estate



Employers in Bratislava are the most optimistic

Employer hiring expectations for January - March

The Net Employment Outlook (NEO) is **+5 %**.



29%
increase

25%
decrease

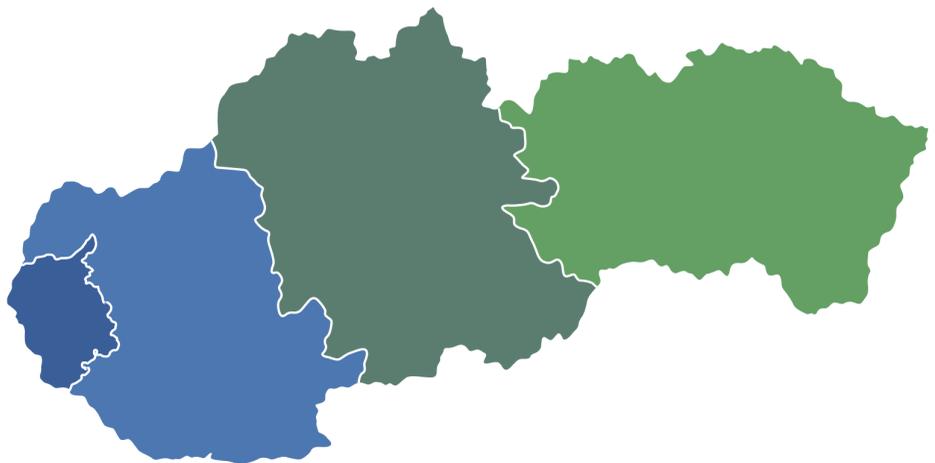
38%
no change

8%
don't know

Regional comparisons

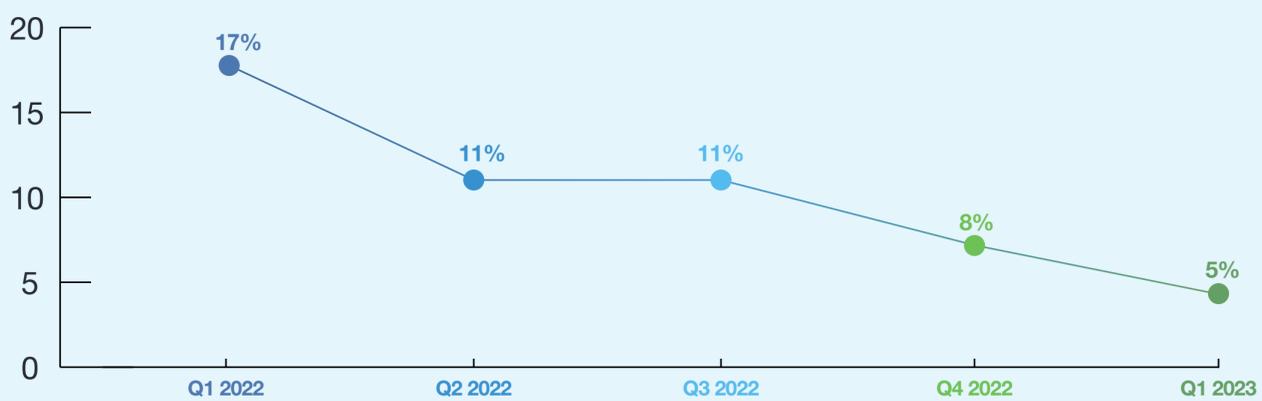
Net Employment Outlook Q1/23

11%	BRATISLAVA
-5%	CENTRAL
1%	EASTERN
9%	WESTERN



Net employment outlooks

Hiring plans since January 2022



Sector comparisons



*Seasonally adjusted data.

To view more detailed results for Slovakia, visit:
www.manpower.sk/prieskumy



Complete results for the ManpowerGroup Employment Outlook Survey are available for download at: <https://manpowergroup.com/meos>

*The Net Employment Outlook is derived by taking the percentage of employers anticipating an increase in hiring activity and subtracting from this the percentage of employers expecting a decreased in hiring activity.